



October 18, 2022

To,
Listing Compliance Department
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/ 1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Scrip Code: PARTYCRUS

Sub: Newspaper Advertisement - Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed herewith, a copy of Newspaper Advertisement published in Financial Express (English Newspaper) and Pratahkal Mumbai (Marathi Newspaper) on October 18, 2022 with respect to completion of dispatch of the Notice of Postal Ballot and E-voting Information to the shareholders of the Company.

This information is also being uploaded on the Company's website at www.partycruisersindia.com.

Please take the same on record.

Thanking You,
Yours Faithfully
For Party Cruisers Limited

**ZUZER H
LUCKNO
WALA**

Digitally signed by ZUZER H LUCKNOWWALA
DN: c=IN, o=Maharashtra,
2.5.4.20=55680706a00704b3ae117976095
a1f4818e0e1f9c2a5a8a0c327eaf5,
postalCode=400050, street=802, BREEZY
HEIGHTS, SHRI Y. RAJAN RD, RZ2H COMPLEX,
BANDRA WEST BANDRA MUMBAI,
pseudonym=Sc5ec9d2618872afcaac794311a
939c,
serialNumber=ee9d0062ab00443288ed8a9f
58e301c71807af0a2d80748da715a28a6d086,
o=Personal, cn=ZUZER H LUCKNOWWALA
Date: 2022.10.18 13:58:08 +05'30'

ZUZER HATIM LUCKNOWWALA

Chairman & Managing Director
(DIN: 00979509)

Date: 18.10.2022

Place: Mumbai

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT, NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)

PACE E-COMMERCE VENTURES LIMITED
CIN: U51909PN2015PLC156068

Our Company was originally incorporated as 'Pace Sports and Entertainment Private Limited' as Private Limited Company under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated August 05, 2015 bearing Corporate Identification Number U51909PN2015PTC156068 issued by the Assistant Registrar of Companies, Pune. Subsequently, the name of the Company was changed to "Pace E-Commerce Ventures Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Pune on July 25, 2022. After that, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on August 03, 2022 and consequently the name of our Company was changed to "Pace E-Commerce Ventures Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Pune dated August 08, 2022. The CIN of the Company is U51909PN2015PLC156068.

Registered office: Anugrah Bungalow, Street 4, Palod Farms II, Shambhu Vihar Society, Nankude Vasti, Aundh, Pune - 411045, Maharashtra, India.
Corporate Office: Office no. 423, 4th Floor, 'C' Block, Sumel -11, Opp. Namaste Circle, Shahibaug, Ahmedabad- 380004, Gujarat, India.
Tel No.: +91 85309 99431; • **E-Mail:** compliance@pacesports.in • **Website:** www.cotandcandy.com
Contact Person: Ms. Nikita Padiwal, Company Secretary and Compliance Officer;

OUR PROMOTER: MR. SHAIVAL DHARMENDRA GANDHI
BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 64,59,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF PACE E-COMMERCE VENTURES LIMITED ("PEVL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 103 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 93 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6653.39 LACS ("THE OFFER") COMPRISING OF FRESH ISSUE OF 40,00,000 EQUITY SHARES OF RS. 103 PER EQUITY SHARES AGGREGATING TO RS. 4120.00 AND OFFER FOR SALE OF 24,59,600 EQUITY SHARES BY SELLING SHAREHOLDERS OF RS. 103 PER EQUITY SHARES AGGREGATING TO RS. 2533.39, OF WHICH 3,32,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH WILL FOR CASH AT A PRICE OF ₹ 103 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 93 PER EQUITY SHARE AGGREGATING TO ₹ 342.37 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 61,27,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 103 PER EQUITY SHARE AGGREGATING TO ₹ 6311.02 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.67% AND 27.19 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH AND THE ISSUE PRICE IS ₹ 103.00/- EACH.
THE ISSUE PRICE IS 10.30 TIMES OF THE FACE VALUE OF EQUITY SHARE
Issue Opens On: September 29, 2022 (Thursday) Issue Closes On: October 13, 2022 (Thursday)

PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated September 22, 2022 are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of Chapter IX of SEBI (ICDR) Regulations, 2018. The trading is proposed to be commenced on or before October 21, 2022*.

***Subject to receipt of listing and trading approval from BSE Limited.**

Our Company has received an In-Principal Approval dated September 21, 2022 from BSE Limited for using its name in the offer document for listing of our shares on SME Platform of BSE Limited. It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. For the purpose of the Issue BSE Limited will be the Designated Stock Exchange.

The Issue is being made through the Fixed Price Issue process, the allocation in the Net Issue to the Public category is made as per Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, wherein (a) minimum 50% of the net issue of shares shall be allocated to retail individual investors and (b) remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; Provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

All investors have participated in this offer through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts /UPIID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION:

The Issue has received 2902 applications (before rejections and bids not banked) for 8542800 Equity Shares (Including Market Maker Application of 3,32,400 Equity Shares) resulting 1.32 times subscription. The details of the applications received in the Issue (before technical rejections but after bids not banked) are as follows:

CATEGORY	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARE	SUBSCRIPTION*
Market Maker	1	332400	1.00
Other than Retail Individual Investor's	213	4945200	1.61
Retail Individual Investor's	1383	1659600	0.54
TOTAL	1597	6937200	1.07

*Subscription time have been computed on the basis of the issue size as per the Prospectus.

DETAILS OF BIDS NOT BANKED ARE AS FOLLOWS:

CATEGORY	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARE
Other than Retail Individual Investor's	11	33600
Retail Individual Investor's	1298	1557600
TOTAL	1309	1591200

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange BSE Limited on October 17, 2022.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 103.00/- per Equity Share, was finalised in consultation with BSE SME. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 3,32,400 Equity shares in full out of reserved portion of 3,32,400 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 103.00/- per Equity Share, was finalised in consultation with BSE SME. The category was subscribed by 0.529 times. Total number of shares allotted in this category is 1621200 Equity shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares applied in Retail Individual Investors category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicants	Total No. of Equity Shares allotted	Surplus/ (Deficit)
1200	1351	100.00	1621200	100.00	1621200	1200	1200	1	1621200	-1442400
Total	1351	100%	1621200	100%	1621200			-	1621200	-1442400

C. Allocation to Non-Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 103.00/- per Equity Share, was finalised in consultation with BSE SME. The category was subscribed by 1.051 times. Total number of shares allotted in this category is 45,06,000 Shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares applied in Retail Individual Investors category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicants	Total No. of Equity Shares allotted	Surplus/ (Deficit)
1200	1	0.48	1200	0.03	1141	1141	1200	1	1200	59
2400	53	25.48	127200	2.68	120920	2281.51	1200	1	63600	-57320
		0.00		0.00			1200	48	57600	57600
3600	13	6.25	46800	0.99	44490	3422.31	2400	1	31200	-13290
		0.00		0.00			1200	11	13200	13200
4800	23	11.06	110400	2.33	104950	4563.04	3600	1	82800	-22150
		0.00		0.00			1200	18	21600	21600
6000	34	16.35	204000	4.30	193929	5703.79	4800	1	163200	-30729
		0.00		0.00			1200	13	31200	31200
7200	11	5.29	79200	1.67	75290	6844.55	6000	1	66000	-9290
		0.00		0.00			1200	8	9600	9600
8400	9	4.33	75600	1.59	71868	7985.33	7200	1	64800	-7068
		0.00		0.00			1200	2	7200	7200
9600	12	5.77	115200	2.43	109513	9126.08	8400	1	100800	-8713
		0.00		0.00			1200	7	8400	8400
10800	3	1.44	32400	0.68	30800	10266.67	9600	1	28800	-2000
		0.00		0.00			1200	2	2400	2400
12000	5	2.40	60000	1.27	57038	11407.6	10800	1	54000	-3038
		0.00		0.00			1200	2	2400	2400
13200	4	1.92	52800	1.11	50193	12548.25	12000	1	48000	-2193
		0.00		0.00			1200	1	2400	2400
14400	1	0.48	14400	0.30	13689	13689	13200	1	13200	-489
18000	4	1.92	72000	1.52	68446	17111.5	16800	1	67200	-1246
		0.00		0.00			1200	1	1200	1200
19200	1	0.48	19200	0.41	18252	18252	18000	1	18000	-252
24000	2	0.96	48000	1.01	45630	22815	22800	1	45600	-30
30000	5	2.40	150000	3.16	142595	28519	27600	1	138000	-4595
		0.00		0.00			1200	4	4800	4800
40800	1	0.48	40800	0.86	38786	38786	38400	1	38400	-386
45600	1	0.484	5600	0.96	43349	43349	43200	1	43200	-149
48000	5	2.40	240000	5.06	228152	45630.4	45600	1	228000	-152
56400	1	0.48	56400	1.19	53616	53616	54000	1	54000	384
60000	3	1.44	180000	3.80	171114	57038	56400	1	169200	-1914
		0.00		0.00			1200	2	2400	2400
72000	1	0.48	72000	1.52	68446	68446	68400	1	68400	-46
73200	1	0.48	73200	1.54	69586	69586	69600	1	69600	14
97200	2	0.96	194400	4.10	184803	92401.5	92400	1	184800	-3
103200	1	0.48	103200	2.18	98105	98105	98400	1	98400	295
120000	4	1.92	480000	10.13	456304	114076	114000	1	456000	-304
121200	1	0.48	121200	2.56	115217	115217	115200	1	115200	-17
144000	1	0.48	144000	3.04	136891	136891	136800	1	136800	-91
180000	1	0.48	180000	3.80	171114	171114	171600	1	171600	486
192000	1	0.48	192000	4.05	182522	182522	182400	1	182400	-122
242400	1	0.48	242400	5.11	230433	230433	230400	1	230400	-33
388800	1	0.48	388800	8.20	369606	369606	369600	1	369600	-6
777600	1	0.48	777600	16.41	739212	739212	739200	1	739200	-12
GRAND TOTAL	208	100.00	4740000	100.00	4506000				4506000	0

The Board of Directors of the Company at its meeting held on October 17, 2022 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE SME and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and allotment advice and/or notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on or before October 19, 2022. Further, the instructions to Self-Certified Syndicate Banks being processed on or prior to October 19, 2022 for unblocking fund. In case the same is not received within Four (4) working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Six (6) working days from the date of the closure of the Issue. The trading is proposed to be commenced on or before October 21, 2022 subject to receipt of listing and trading approvals from the BSE Limited.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, **Bigshare Services Private Limited** at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAR TO THE ISSUE
BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093
Tel No: +91 22-62638200, • Fax No: +91 22-62638299 • Website: www.bigshareonline.com • E-Mail: ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com • Contact Person: Mr. Aniket Chindarkar • SEBI Reg. No.: INF0000001385

PACE E-COMMERCE VENTURES LIMITED
On behalf of the Board of Directors
Sd/-
SHAIVAL DHARMENDRA GANDHI
Managing Director
DIN: 02883899

Place: Pune **Date: October 17, 2022**

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF PACE E-COMMERCE VENTURES LIMITED.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be issued or sold in the United States or to, or for the account or benefit of "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Garima Advt

ADDENDUM TO FORMER PUBLIC ANNOUNCEMENT
(Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)
FOR THE ATTENTION OF THE STAKEHOLDERS OF M/s. NEXUS ELECTRO STEEL LTD.

Reference to Form-B Public Announcement appeared in this newspaper on 17/10/2022, under Column 7 Liquidation Commencement Date of the Corporate Debtor shall be read as "9.9.2022 (order received on 14.10.2022)" instead of 14.10.2022.

All other terms and conditions remain the same.

Sd/-
Radhakrishnan Dharmarajan
Liquidator for M/s. Nexus Electro Steel Ltd.
Regn. No. IBBUIPA-001/1P-P00508/2017-18/10909

Place: Chennai
Date: 18.10.2022

PARTY CRUISERS LIMITED
CIN: L63040MH1994PLC083438

Registered Office: 303/304/305 Simran Plaza, Khar 4th Road Next to Regal Enclave Hotel, Khar West, Mumbai 400052. **Contact:** 02249739352/967160222

Email address: compliance.partycruisersindia@gmail.com.
Website: www.partycruisersindia.com

NOTICE OF POSTAL BALLOT

NOTICE is hereby given pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, as amended from time to time ("Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and in accordance with General Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 22/2020 dated 15th June, 2020, 33/2020 dated, 28th September, 2020, 39/2020 dated 31st December, 2020, 10/2021 dated 23rd June, 2021, 20/2021 dated 8th December, 2021 and 3/2022 dated 5th May, 2022, issued by the Ministry of Corporate Affairs ("MCA Circulars"), that the Resolution in respect of the matter as set out in Postal Ballot Notice dated 12th October, 2022 is proposed to be transacted by way of Postal Ballot for seeking the consent of Members of Party Cruisers Limited ("Company") by way of Remote e-voting ("Remote e-voting").

The said Postal Ballot Notice is also available on the website of the Company at www.partycruisersindia.com, the website of National Stock Exchange of India Limited at www.nseindia.com and on the website of National Securities Depository Limited (NSDL) - www.evoting.nsdl.com.

In compliance with the requirements prescribed under the MCA Circulars, this Postal Ballot Notice is sent by email only to all Members who have registered their email addresses with the Company or depository/depository participants as on the cut off date i.e. 14th October, 2022. The physical Postal Ballot Notice along with Postal Ballot Form and pre-paid business envelope will therefore not be sent to the Members for this Postal Ballot. The electronic dispatch of Postal Ballot Notice has been completed on 17th October, 2022. The Company has engaged the services of NSDL for providing Remote e-voting facilities to the Members, enabling them to cast their vote electronically and in a secure manner. Members are requested to read the instruction provided in the notes to the Postal Ballot Notice to cast their vote through Remote e-voting. The Remote e-voting facility would be available during the following period:

EVEN	122721
Commencement of e-Voting	9.00 a.m. on Tuesday, 18th October, 2022
End of e-voting	5.00 p.m. on Wednesday, 16th November, 2022

Members are requested to record their assent (FOR) or dissent (AGAINST) through the Remote e-voting process not later than 5.00 p.m. (IST) on Wednesday, 16th November, 2022. Remote e-voting will be blocked by NSDL immediately thereafter and will not be allowed beyond the said date and time. During this period, Members of the Company holding shares either in physical or electronic form, as on the cut-off date, i.e. 14th October, 2022, shall cast their vote electronically. The voting rights shall also be reckoned on the paid-up value of shares registered in the name(s) of the Member(s) as on the cut-off date. Once the vote on a resolution is cast by a Member, the Member shall not be allowed to change it subsequently. The resolutions, if approved, shall be deemed to have been passed on the last date of e-voting i.e. 16th November, 2022, subject to the requisite number of votes in the favour of the resolution(s).

The Board of Directors has appointed Ms. Zalak Mehta (ICSI Membership No. ACS 47030), Proprietor of Zalak Mehta & Associates, Practising Company Secretaries, Mumbai as Scrutinizer for conducting the Postal Ballot voting process through e-voting in a fair and transparent manner. The results of the Postal Ballot will be announced on Thursday, 17th November, 2022. The said results would also be available on the website of the Company at www.partycruisersindia.com, the National Stock Exchange of India Limited at www.nseindia.com and on the website of NSDL.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 / 1800 224 430 or send a request at evoting@nsdl.co.in or as may be addressed to Ms. Namrata Negi, Company Secretary and Compliance Officer of the company by way an e-mail sent to compliance.partycruisersindia@gmail.com.

Date: 17/10/2022 **For Party Cruisers Limited**
Place: Mumbai **Sd/-**
Zuzer Hatim Lucknowala
MD
DIN: 00979509

ODISHA MINING CORPORATION LIMITED
OMC House, Bhubaneswar-751001, Odisha
CIN: U13100OR1956SGC000313, www.omcltd.in

E-Procurement Notice
Bid document No.: OMC/S&M/Tender/DAITARI/02 **Dated:** 17.10.2022

1	Work name	Date: 18.10.2022; Time: 5:00PM
2	Availability of tender documents on the e-tendering portal of Government of Odisha	Date: 18.10.2022; Time: 5:00PM
3	Last date for submission of Queries	Date: 25.10.2022; Time: 05:00 PM. The queries may be send to the mail id- smsection@odishamining.in
4	Pre-bid Meeting Dates	Date: 27.10.2022; Time: 3:30 PM through MS Teams
5	Uploading of revised document	Date: 31.10.2022; Time: 05:30 PM
6	Bid Due Date	Date: 14.11.2022; Time: 5:00 PM
7	Opening of Techno-Commercial Bid	Date: 14.11.2022; Time: 5:30PM
8	Opening of Price Bid	To be informed to the Technically Qualified Bidders
9	Tender Paper Fee (non-refundable) including GST	Rs. 11,800/- (Rs. 10,000.00+18% GST) Payable online on the e-tender portal of Government of Odisha (www.tendersodisha.gov.in)
10	Earnest Money Deposit (EMD)	Amount: INR. 17,00,000/- (Rupees Seventeen Lakhs only) Payable online on the e-tender portal of Government of Odisha (www.tendersodisha.gov.in)

All other details can be seen from the Tender Document available on the e-procurement portal of the Government of Odisha (www.tendersodisha.gov.in) and on the website of OMC ([www.om](http://www.omcltd.in)

